Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

Form language
(●) English ( ) Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U27107CT1999PLC013773

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	REAL ISPAT AND POWER LIMITED	REAL ISPAT AND POWER LIMITED
Registered office address	URLA BENDRI ROAD, BORJHARA,,NA,RAIPUR,Chattisgarh,India,493221	URLA BENDRI ROAD, BORJHARA,,NA,RAIPUR,Chattisgarh,India,493221
Latitude details	21.318981	21.318981
Longitude details	81.579295	81.579295

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Registered Office Photo.jpeg

(b) *Permanent Account Number (PAN) of the company: AA******6L

(c) *e-mail ID of the company: *****all@realgroup.org

(d) *Telephone number with STD code: 07*******00

(e) Website: www.realgroup.org

iv *Date of Incorporation (DD/MM/YYYY) | 04/10/1999

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ◯ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◯ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	**Stock Exchange Name**	**Code**

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	**Name of the Registrar and Transfer Agent**	**Registered office address of the Registrar and Transfer Agents**	**SEBI registration number of Registrar and Transfer Agent**
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ◯ No

(b) If yes, date of AGM (DD/MM/YYYY) | 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ◯ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension |

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY) |

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	25	Manufacture of fabricated metal products, except machinery and equipment	98.73

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

6

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U27102CT2004PTC016535		SHIVALAY ISPAT AND POWER PRIVATE LIMITED	Subsidiary	100
2	U27100CT2020PTC010603		REAL ISPAT AND ENERGY PRIVATE LIMITED	Subsidiary	100
3	U27101CT2004PTC008241		A P I ISPAT AND POWERTECH PRIVATE LIMITED	Subsidiary	100
4	U70100CT2010PTC021896		REAL INFRAVENTURE PRIVATE LIMITED	Subsidiary	99.34
5	U27109CT2003PTC016092		AJAY STEELS PRIVATE LIMITED	Associate	25.56
6		AAH-9222	C.G. SPONGE MANUFACTURERS CONSORTIUM COAL FIELDS LLP	Joint Venture	12.69

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	33500000.00	23409295.00	23409295.00	23409295.00
Total amount of equity shares (in rupees)	335000000.00	234092950.00	234092950.00	234092950.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	33500000	23409295	23409295	23409295
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	335000000.00	234092950.00	234092950	234092950

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital

Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	**Authorised Capital**
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	**Number of shares**			**Total Nominal Amount**	**Total Paid-up amount**	**Total premium**
	Physical	**DEMAT**	**Total**			
(i) Equity shares						
At the beginning of the year	0	31209295	31209295.00	312092950	312092950	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	7800000.00	7800000.00	78000000.00	78000000.00	0
i Buy-back of shares	0	7800000	7800000.00	78000000	78000000	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	23409295.00	23409295.00	234092950.00	234092950.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of fully convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(d) Summary of Indebtedness

Particulars	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

17513220194

ii * Net worth of the Company

6517864667

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	10775909	46.03	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others				
	Total	10775909.00	46.03	0.00	0

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	1580000	6.75	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	11053386	47.22	0	0.00
10	Others				
	Total	12633386.00	53.97	0.00	0

Total number of shareholders (other than promoters) 9

Total number of shareholders (Promoters + Public/Other than promoters) 16.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	4
2	Individual - Male	3
3	Individual - Transgender	0
4	Other than individuals	9
	Total	16.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	9	9
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	1	2	1	0	4.68
B Non-Promoter	3	2	3	2	0.00	0.00
i Non-Independent	3	0	3	0	0	0
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	5	3	5	3	0.00	4.68

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
UMESH AGRAWAL	00017300	Director	1095954	
BASANT KUMAR AGRAWAL	00371251	Director	0	
SHIV KUMAR AGRAWAL	00491176	Director	0	
SANDEEP BIHANI	07027278	Director	0	
RITESH JINDAL	00762426	Director	0	30/09/2025
HARISHANKAR TIWARI	10073525	Whole-time director	0	
GAJENDRA SINGH SENGAR	09746205	Director	0	
SONAL RATHI	10942336	Director	0	
SUDHIR JINDAL	AANPJ0894L	CFO	0	
RAVI MALL	ASBPM5210B	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SANJAY KUMAR MOHTA	07143520	Director	30/03/2025	Cessation
MADHU RATHI	02595752	Director	30/03/2025	Cessation
GAJENDRA SINGH SENGAR	09746205	Director	31/03/2025	Appointment
SONAL RATHI	10942336	Director	31/03/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	12/09/2024	16	10	85.09
Annual General Meeting	30/09/2024	16	10	92.26
Extra Ordinary General Meeting	29/03/2025	16	10	92.26

B BOARD MEETINGS

*Number of meetings held | 8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/04/2024	8	8	100
2	17/08/2024	8	7	87.5
3	20/08/2024	8	8	100
4	03/09/2024	8	8	100
5	24/09/2024	8	7	87.5
6	30/09/2024	8	8	100
7	13/12/2024	8	7	87.5
8	04/03/2025	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held | 13

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance

				Number of members attended	% of attendance
1	Finance Committee	23/04/2024	3	3	100
2	Finance Committee	21/06/2024	3	3	100
3	Finance Committee	08/07/2024	3	3	100
4	Finance Committee	31/08/2024	3	3	100
5	Finance Committee	28/11/2024	3	3	100
6	Finance Committee	15/02/2025	3	3	100
7	Audit Committee	03/09/2024	3	3	100
8	Audit Committee	30/09/2024	3	3	100
9	Audit Committee	15/02/2025	3	3	100
10	Nomination and Remuneration Committee	21/06/2024	3	3	100
11	Nomination and Remuneration Committee	15/02/2025	3	3	100
12	CSR Committee	21/06/2024	3	3	100
13	CSR Committee	15/02/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	UMESH AGRAWAL	8	8	100	11	11	100	Yes
2	BASANT KUMAR AGRAWAL	8	8	100	6	6	100	Yes
3	SHIV KUMAR AGRAWAL	8	8	100	0	0	0	Yes
4	SANDEEP BIHANI	8	8	100	0	0	0	Yes
5	RITESH JINDAL	8	8	100	8	8	100	Yes
6	HARISHANKAR TIWARI	8	8	100	0	0	0	Yes

7	MADHU RATHI	8	6	75	7	7	100	Not applicable
8	SANJAY KUMAR MOHTA	8	6	75	7	7	100	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Harishankar Tiwari	Whole-time director	957143	0	0	0	957143.00
	Total		957143.00	0.00	0.00	0.00	957143.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sudhir Jindal	CFO	2703575	0	0	0	2703575.00
2	Ravi Mall	Company Secretary	1465150	0	0	0	1465150.00
	Total		4168725.00	0.00	0.00	0.00	4168725.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Ritesh Jindal	Director	2454015	0	0	0	2454015.00
2	Shiv Kumar Agrawal	Director	6000000	0	0	0	6000000.00
3	Basant Kumar Agrawal	Director	9000000	0	0	0	9000000.00
4	Sandeep Bihani	Director	3590848	0	0	0	3590848.00
5	Sanjay Kumar Mohta	Director	51000	0	0	0	51000.00
6	Madhu Rathi	Director	51000	0	0	0	51000.00

	Total		21146863.00	0.00	0.00	0.00	21146863.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year — (●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS — ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES — ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 16

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

RIPL List of Shareholder.pdf
REAL ISPAT_MGT-8_2025.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of REAL ISPAT AND POWER LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other

authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: Abhishek Kumar Jain

Date (DD/MM/YYYY): 22/05/2026

Place: Raipur

Whether associate or fellow:

○ Associate ● Fellow

Certificate of practice number: 8*9*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: ASBPM5210B

*(b) Name of the Designated Person: RAVI MALL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 12 dated* (DD/MM/YYYY) 08/09/2023 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*0*7*7*
***To be digitally signed by**	

◉ Company Secretary ◯ Company secretary in practice

*Whether associate or fellow:

◉ Associate ◯ Fellow

Membership number	2*2*7
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC3474127
eForm filing date (DD/MM/YYYY)	23/05/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

D-3, 2nd Floor, Ekatma Parisar,
Near Nav Bharat Press,
Rajbandha Maidan, G.E. Road,
Raipur (C. G.) 492001
Phone No. 0771-4034875

Rohtash Kumar Agrawal
B. Com, LLB, FCS

Sonam Agrawal
B. Com, LL.B, FCS

Abhishek Kumar Jain
B. Com, FCS

FORM NO. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **REAL ISPAT AND POWER LIMITED (the Company)** having **CIN: U27107CT1999PLC013773** as required to be maintained under the Companies Act, 2013 (the Act) and the Rules made thereunder for the Financial Year ended on **31st March, 2025**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, **the Company has complied with provisions of the Act & Rules made thereunder in respect of:**

1. Its status under the Act;

2. Maintenance of registers/records & making entries therein within the time prescribed;

3. Filing of forms and returns, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within and/or beyond the prescribed limit;

4. Calling/convening/holding Meetings of Board of Directors or its Committees, if any, and the Meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which Meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. closure of Register of Members/Security holders, whenever required;

6. Advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;

7. Contracts/arrangements with related parties as specified in Section 188 of the Act;

8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificate in all instances;

9. There were no transactions keeping in abeyance the rights to divided, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

10. The Company has not made declaration/payment of dividend; and not required to transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

Agrawal & Agrawal Company Secretaries RAIPUR

11. Signing of audited Financial Statement for the **Financial year 2023-2024** as per the provisions of Section 134 of the Act and report of directors is as per sub sections (3), (4) and (5) thereof;

12. Constitution/ re-appointment/ appointment disclosure of Directors and Key Managerial Personnel and the remuneration paid to them;

13. the company was not required appointment/ reappointment/ to filling up casual vacancies of auditor as per the provision of section 139 of the Act;

14. approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities to the extent applicability under the various provisions of the Act;

15. The Company has not made any invitation/ acceptance/ renewal/ repayment of deposits;

16. Borrowings from Banks and creation/ modification/satisfaction of charges were duly made with respect to Banks/ financial institutions;

    Save as above, the Company has not made borrowings from Directors, Body Corporate and public financial institutions, Directors relative and others and creation/modification/satisfaction of charges, in that respect, is not required;

17. loan/ investments/ guarantees given/providing of securities to other bodies corporate or person falling under the provisions of Section 186 of the Act;

Agrawal & Agrawal Company Secretaries

18. The Company has not altered of the provisions of the Memorandum and Articles of Association of the Company.

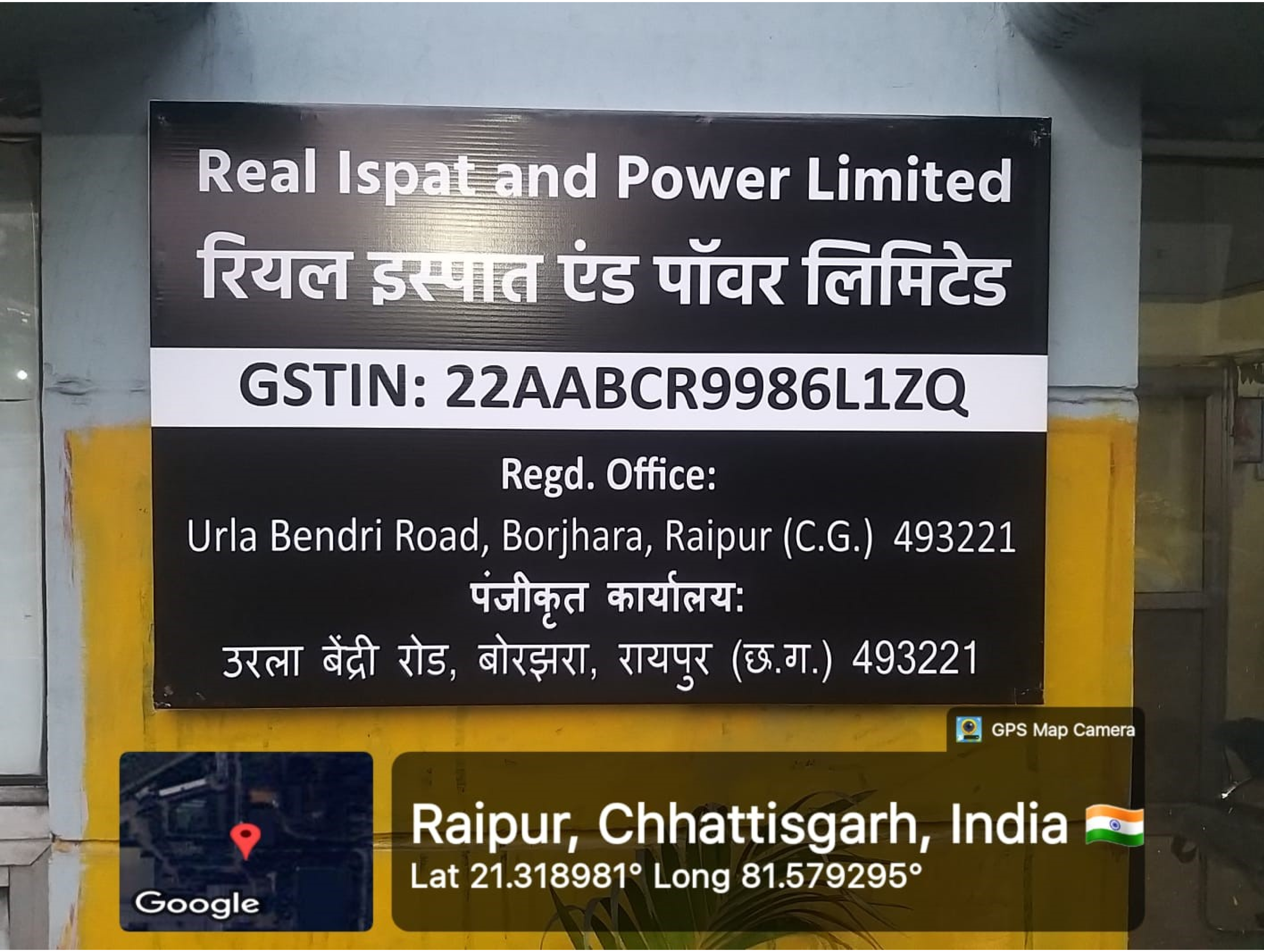
* Wherever not complied / not applicable given accordingly.

Place: Raipur
Date: 22/05/2026

For, Agrawal & Agrawal
(Company Secretaries)

Agrawal & Agrawal, Company Secretaries, RAIPUR

Abhishek Kumar Jain
(Partner)
M. No.: F-8701
C.P. No.: 8894
UDIN: F008701H000446039


Real Ispat and Power Limited
रियल इस्पात एंड पॉवर लिमिटेड
GSTIN: 22AABCR9986L1ZQ
Regd. Office:
Urla Bendri Road, Borjhara, Raipur (C.G.) 493221
पंजीकृत कार्यालय:
उरला बेंद्री रोड, बोरझरा, रायपुर (छ.ग.) 493221
GPS Map Camera
Google
Raipur, Chhattisgarh, India
Lat 21.318981° Long 81.579295°

Real Ispat and Power Limited

CIN: U27107CT1999PLC013773
Ph. No.: +91 771 4224000 E-mail ID: ravimall@realgroup.org
Regd. Office: Urla Bendri Road, Borjhara, Raipur (C.G.) 493221

List of Shareholders of Real Ispat and Power Limited as on 31.03.2025

Sr. No.	Type of Shareholder / Debenture holder	Category of Shareholder	Details of Shareholder / Debenture holder	Name of Shareholder / Debenture holder	Type of Security held	Class of Security held	Folio Number/ Reference Number	DP ID-Client Id- Account Number	Nationality/ Country of Incorporation	Gender	Type of Identifier	Identification No.	Occupation	No. of Security held	Nominal Value Per Security	Total amount of Securites held (in INR)
1	Individual	Promoter	Not applicable	Shri Umesh Agrawal	Equity	Equity		1208060000014929'	India	Male	Income Tax PAN	ACIPA6181G	Business	1095954	10	10959540
2	Individual	Promoter	Not applicable	Shri Ramesh Agrawal	Equity	Equity		1201060002700836	India	Male	Income Tax PAN	ADWPA3385M	Business	547540	10	5475400
3	Entity	Promoter	Others	Ramesh Agrawal Karta of Ramesh Agrawal HUF	Equity	Equity		1208060000013997	India	Not applicable	Other registration number	AAGHR9358N	Business	2539413	10	25394130
4	Entity	Promoter	Others	Umesh Agrawal Karta of Umesh Kumar Agrawal HUF	Equity	Equity		1208060000013870	India	Not applicable	Other registration number	AAAHU4282N	Business	2781000	10	27810000
5	Entity	Promoter	Others	Rajesh Kumar Agrawal Karta of Rajesh Agrawal HUF	Equity	Equity		1208060000013885	India	Not applicable	Other registration number	AAGHR9357D	Business	2042273	10	20422730
6	Individual	Promoter	Not applicable	Shri Rajesh Kumar Agrawal	Equity	Equity		1208060000013657	India	Male	Income Tax PAN	ADVPA4861D	Business	1719679	10	17196790
7	Entity	Promoter	Others	Rajesh Kumar Agrawal Karta of Tarachand Agrawal HUF	Equity	Equity		1208060000013526	India	Not applicable	Other registration number	AABHT3457K	Business	50050	10	500500
8	Entity	Other than promoter	Body corporate (not mentioned above)	Ajay Steels Pvt. Ltd.	Equity	Equity		1201090012038454	India	Not applicable	CIN	U27109CT2003PTC016092	Business	4744091	10	47440910
9	Entity	Other than promoter	Body corporate (not mentioned above)	R.K.Sponge Pvt. Ltd.	Equity	Equity		1208060000014500	India	Not applicable	CIN	U27102CT2002PTC015318	Business	24545	10	245450
10	Entity	Other than promoter	Body corporate (not mentioned above)	Om Ispat (India) Pvt. Ltd.	Equity	Equity		1208060000013336	India	Not applicable	CIN	U02710CT1997PTC011537	Business	3210000	10	32100000
11	Entity	Other than promoter	Body corporate (not mentioned above)	Real Capital Financial Services Pvt. Ltd.	Equity	Equity		1208060000013321	India	Not applicable	CIN	U65100CT1985PTC007589	Business	2868750	10	28687500
12	Entity	Other than promoter	Body corporate (not mentioned above)	Laddugopal Commercials Pvt. Ltd.	Equity	Equity		1208060000013317	India	Not applicable	CIN	U51109CT2005PTC002063	Business	206000	10	2060000
13	Individual	Other than promoter	Not applicable	Smt. Rekha Agrawal	Equity	Equity		1208060000014952	India	Female	Income Tax PAN	ACKPA2357C	Business	140000	10	1400000
14	Individual	Other than promoter	Not applicable	Smt. Shradha Agrawal	Equity	Equity		1208060000014967	India	Female	Income Tax PAN	ACIPA4515C	Business	255000	10	2550000
15	Individual	Other than promoter	Not applicable	Smt. Sudha Agrawal	Equity	Equity		1208060000014933	India	Female	Income Tax PAN	ACIPA4530D	Business	930000	10	9300000
16	Individual	Other than promoter	Not applicable	Smt. Bimla Devi Agrawal	Equity	Equity		1208060000013931	India	Female	Income Tax PAN	ACIPA4524F	House Wife	255000	10	2550000
							TOTAL							23409295		234092950

For, Real Ispat and Power Limited

Ravi Mall
(Company Secretary)
Membership No.: A22237
Address: 50/632, Near Talab, Lakhe Nagar
Raipur (C.G.) 492001

REAL ISPAT AND POWER LIMITED