Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U27101CT2004PTC008241

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	A P I ISPAT AND POWERTECH PRIVATE LIMITED	A P I ISPAT AND POWERTECH PRIVATE LIMITED
Registered office address	Near Industrial Growth Center, Phase II, Siltara,,NA,Raipur,Raipur,Chattisgarh,India,493111	Near Industrial Growth Center, Phase II, Siltara,,NA,Raipur,Raipur,Chattisgarh,India,493111
Latitude details	21.380935	21.380935
Longitude details	81.645942	81.645942

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Registered Office Photo- API Ispat.jpeg

(b) *Permanent Account Number (PAN) of the company: AA******7E

(c) *e-mail ID of the company: *****all@realgroup.org

(d) *Telephone number with STD code: 07*******00

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 08/10/2004

v (a) *Class of Company (as on the financial year end date) Private company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ◯ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◯ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	**Stock Exchange Name**	**Code**

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	**Name of the Registrar and Transfer Agent**	**Registered office address of the Registrar and Transfer Agents**	**SEBI registration number of Registrar and Transfer Agent**

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ◯ No

(b) If yes, date of AGM (DD/MM/YYYY) 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) 30/09/2025

(d) Whether any extension for AGM granted ◯ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	25	Manufacture of fabricated metal products, except machinery and equipment	99.59

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U70100CT2010PTC021896		REAL INFRAVENTURE PRIVATE LIMITED	Associate	49.54
2	U27107CT1999PLC013773		REAL ISPAT AND POWER LIMITED	Holding	100.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	10000000.00	9478164.00	9478164.00	9478164.00
Total amount of equity shares (in rupees)	100000000.00	94781640.00	94781640.00	94781640.00

Number of classes: 1

Class of shares Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	10000000	9478164	9478164	9478164
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	100000000.00	94781640.00	94781640	94781640

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	35000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	350000000.00	0.00	0.00	0.00

Number of classes: 1

Class of shares 9% Non-Cumulative Optionally Convertible Preferenc	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	35000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	350000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	9980000	0	9980000.00	99800000	99800000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	501836.00	0.00	501836.00	5018360.00	5018360.00	95348840.00
i Buy-back of shares	501836	0	501836.00	5018360	5018360	95348840
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	9478164.00	0.00	9478164.00	94781640.00	94781640.00	
(ii) Preference shares						

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the beginning of the year	8799500	0	8799500.00	87995000	87995000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	8799500.00	0.00	8799500.00	87995000.00	87995000.00	0
i Redemption of shares	8799500	0	8799500.00	87995000	87995000	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers | 6

Attachments:

1. Details of shares/Debentures Transfers | Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes | 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 18063795604

ii * Net worth of the Company 8013647949

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	9478164	100.00	0	0.00

10	Others				
	Total	9478164.00	100	0.00	0

Total number of shareholders (promoters): 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others				
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters) | 0

Total number of shareholders (Promoters + Public/Other than promoters) | 7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	7
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	1	7
Members (other than promoters)	5	0
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	1	1	0	0
B Non-Promoter	3	1	3	1	0.00	0.00
i Non-Independent	3	1	3	1	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	4	2	4	2	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SAURABH AGRAWAL	06900269	Director	0	
BASANT KUMAR AGRAWAL	00371251	Director	0	
RITESH JINDAL	00762426	Director	0	30/09/2025
PRABHAV JINDAL	06992767	Director	0	
INDRAJIT CHOUDHURY	AEIPC9210J	CFO	0	

YOJANA JINDAL	09765144	Director	0	30/09/2025
RAJESH KUMAR ACHARYA	10694594	Whole-time director	0	
RAHUL JADWANI	BZTPJ9954M	Company Secretary	0	16/06/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
KRISHNA KUMAR CHATURVEDI	07658675	Whole-time director	18/07/2024	Cessation
PRABHAV JINDAL	06992767	Director	17/07/2024	Change in designation
RAJESH KUMAR ACHARYA	10694594	Whole-time director	17/07/2024	Appointment

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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-Ordinary General Meeting	17/07/2024	6	6	100
Annual General Meeting	30/09/2024	7	7	100

B BOARD MEETINGS

*Number of meetings held 10

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	10/06/2024	6	6	100
2	12/07/2024	6	6	100
3	20/08/2024	6	6	100
4	22/08/2024	6	6	100
5	03/09/2024	6	6	100
6	10/09/2024	6	6	100
7	26/09/2024	6	6	100
8	30/09/2024	6	6	100
9	15/11/2024	6	6	100
10	17/02/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held | 8

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Finance Committee	03/05/2024	2	2	100
2	Finance Committee	25/07/2024	2	2	100
3	Finance Committee	04/09/2024	2	2	100
4	Audit Committee	03/09/2024	3	3	100
5	Audit Committee	10/09/2024	3	3	100
6	Nomination and Remuneration Committee	12/07/2024	3	3	100
7	CSR Committee	10/06/2024	3	3	100
8	CSR Committee	15/02/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	SAURABH AGRAWAL	10	10	100	6	6	100	Yes
2	BASANT KUMAR AGRAWAL	10	10	100	5	5	100	Yes
3	RITESH JINDAL	10	10	100	8	8	100	Not applicable
4	PRABHAV JINDAL	10	10	100	2	2	100	Yes
5	YOJANA JINDAL	10	10	100	0	0	0	Not applicable
6	RAJESH KUMAR ACHARYA	8	8	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Rajesh Kumar Acharya	Whole-time director	1765400	0	0	0	1765400.00
2	Krishna Kumar Chaturvedi	Whole-time director	261092	0	0	0	261092.00
	Total		2026492.00	0.00	0.00	0.00	2026492.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Rahul Jadwani	Company Secretary	288000	0	0	0	288000.00
2	Indrajit Choudhury	CFO	1937856				1937856.00
	Total		2225856.00	0.00	0.00	0.00	2225856.00

C *Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Prabhav jindal	Director	1158648	0	0	0	1158648.00
	Total		1158648.00	0.00	0.00	0.00	1158648.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ◯ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder	7

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder or Debenture holder.xlsm
(b) Optional Attachment(s), if any	MGT-8_API.pdf API Ispat List of Share Transfer_31.03.2025.pdf API Ispat List of Shareholder_31.03.2025.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of A P I ISPAT AND POWERTECH PRIVATE LIMITED as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.

6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	SANJAY KUMAR MOHTA Digitally signed by SANJAY KUMAR MOHTA Date: 2026.01.31 16:54:57 +05'30'
Name	Sanjay Mohta
Date (DD/MM/YYYY)	30/01/2026
Place	Raipur

Whether associate or fellow:

(●) Associate (○) Fellow

Certificate of practice number	8*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	AEIPC9210J
*(b) Name of the Designated Person	INDRAJIT CHOUDHURY

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 5 dated* (DD/MM/YYYY) 03/09/2024 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

KUNDAN KISHORE GOYAL Digitally signed by KUNDAN KISHORE GOYAL Date: 2026.01.31 16:44:44 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

1*2*9*7*

***To be digitally signed by**

SANJAY KUMAR MOHTA Digitally signed by SANJAY KUMAR MOHTA Date: 2026.01.31 16:55:13 +05'30'

○ Company Secretary ◉ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number

Certificate of practice number 8*1*

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

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eForm Service request number (SRN) AC1837753

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SANJAY KUMAR MOHTA
COMPANY SECRETARY
B.COM (H), ACS

Flat No.708, Lal Ganga,
Regaliya, Lalpur,
Raipur(C.G)-492001
Mob. : +919300059202
+919329595092
Email: mohtasanjay@rediffmail.com

Form No. MGT–8

[Pursuant to section 92(2) of the Companies Act, 2013 and
Rule 11(2), of the Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of A P I Ispat and Powertech Private Limited (the Company) having CIN: U27101CT2004PTC008241, and Registered Office at Near Industrial Growth Centre, Phase – II, Siltara, Raipur (C.G) 493111, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid Financial Year, the Company has complied with the provisions of the Act and the Rules made thereunder in respect of:

1. its status under the Act;
2. maintenance of registers/records and making entries therein within the time prescribed therefore;
3. filing of Forms and Returns, as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within and/ or beyond the prescribed time, where applicable;
4. calling/ convening/ holding meetings of Board of Directors, Committees and the Members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions, if any, have been properly recorded in the Minutes Book/ Registers maintained for the purpose and the same have been signed;

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5. The Company was not required to close its Register of Members;

6. As per the information and explanations provided to me, the Company has complied with the provisions of Section 185 of the Act;

7. contracts/ arrangements with related parties as specified in section 188, of the Act;

8. The Company has not made any issue or allotment or transmission of securities/ alteration or reduction of share capital/ conversion of shares/ securities and therefore was not required to issue security certificate(s) in any/ all instances related thereto.

   However, the Company has redeemed 87,99,500 9% Non-cumulative Optionally Convertible Preference Shares; bought back 5,01,836 Equity Shares; and 6 Equity Shares were transferred by the Company's Holding Company to its Nominees regarding which relevant declarations were submitted and filed with the Registrar of Companies during the financial year.

9. There was no requirement of keeping in abeyance the right to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the act;

10. The Company has not made any declaration/ payment of dividend, and was not required to transfer unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125, of the Act;

11. Signing of Audited Financial Statement as per the provisions of Section 134, of the Act, and report of the Board of Directors is as per sub - sections (3), (4), and (5) thereof;

12. Constitution/ appointment/ re-appointment/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

SANJAY KUMAR MOHTA RAIPUR (C.G.) COMPANY SECRETARY

SANJAY KUMAR MOHTA
COMPANY SECRETARY
B.COM (H), ACS

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Raipur(C.G)-492001
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13. appointment/ re-appointment of Statutory Auditors as per the provisions of Section 139 of the Act;

14. The Company was not required to take any approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or other such authorities under the various provisions of the Act;

15. The Company has not made any invitation/ acceptance/ renewal/ repayment of deposits;

16. The Company has borrowing as on 31-03-2025 from Banks and has duly modified the charge during the Financial Year under review and has complied with the applicable provisions of the Companies Act, 2013. Accordingly, creation or satisfaction of Charge in that respect, is not required

17. loans and/ or investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;

18. The Company has adopted Memorandum and Articles of Association as per the provisions of the Companies Act, 2013 and complied with the provisions of the Act.

Sanjay Kumar Mohta
Company Secretary
M. No. A22881
C P No. 8317
Peer Review Certificate No. 3168/2023
UDIN: A022881G003668303

Place: Raipur
Date: 30.01.2026

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

A P I Ispat and Powertech Private Limited

CIN: U27101CT2004PTC008241
Ph. No.: +91 771 4224000 E-mail ID: ravimall@realgroup.org
Regd. Office: Near Industrial Growth Center, Phase II, Siltara, Raipur (C.G.) 493111

List of Share Transfer of A P I Ispat and Powertech Private Limited during the Financial Year 2024-2025

Sl. No.	Date of registration of transfer (Date Month Year)	Type of transfer	Class of shares transferred	Number of Shares/Debentures/Units Transferred	Amount per Share/Debenture/Unit (in Rs.)	Ledger Folio of Transferor	Transferor's Name	Ledger Folio of Transferee	Transferee's Name (Surname, middle name, first name)
1	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	40	Rajesh Kumar Agrawal , Nominee of Real Ispat and Power Limited
2	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	41	Rajesh Kumar Agrawal Karta of Rajesh Kumar Agrawal HUF, Nominee of Real Ispat and Power Limited
3	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	42	Umesh Agrawal , Nominee of Real Ispat and Power Limited
4	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	43	Umesh Kumar Agrawal Karta of Umesh Kumar Agrawal HUF, Nominee of Real Ispat and Power Limited
5	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	44	Ramesh Agrawal , Nominee of Real Ispat and Power Limited
6	30-09-2024	Equity Share	Equity	1	10	36	Real Ispat and Power Limited	45	Ramesh Kumar Agrawal Karta of Ramesh Kumar Agrawal HUF, Nominee of Real Ispat and Power Limited

For, A P I Ispat and Powertech Private Limited

API ISPAT POWERTECH (P) LTD.

Neha Sudhir Bawse
(Director)
DIN: 11322595
Address: Flat No. 304, 3rd Floor, G.T. Heights,
Shankar Nagar Road, Shakti Nagar,
Anupam Nagar, Khamardih Police Station,
Raipur (C.G.) 492004

A P I Ispat and Powertech Pvt. Ltd.
CIN: U27101CT2004PTC008241
Ph. No.: +91 771 4224000 E-mail ID: ravimall@realgroup.org

Regd. Office: Near Industrial Growth Center,
Phase II, Siltara, Raipur (C.G.) 493111

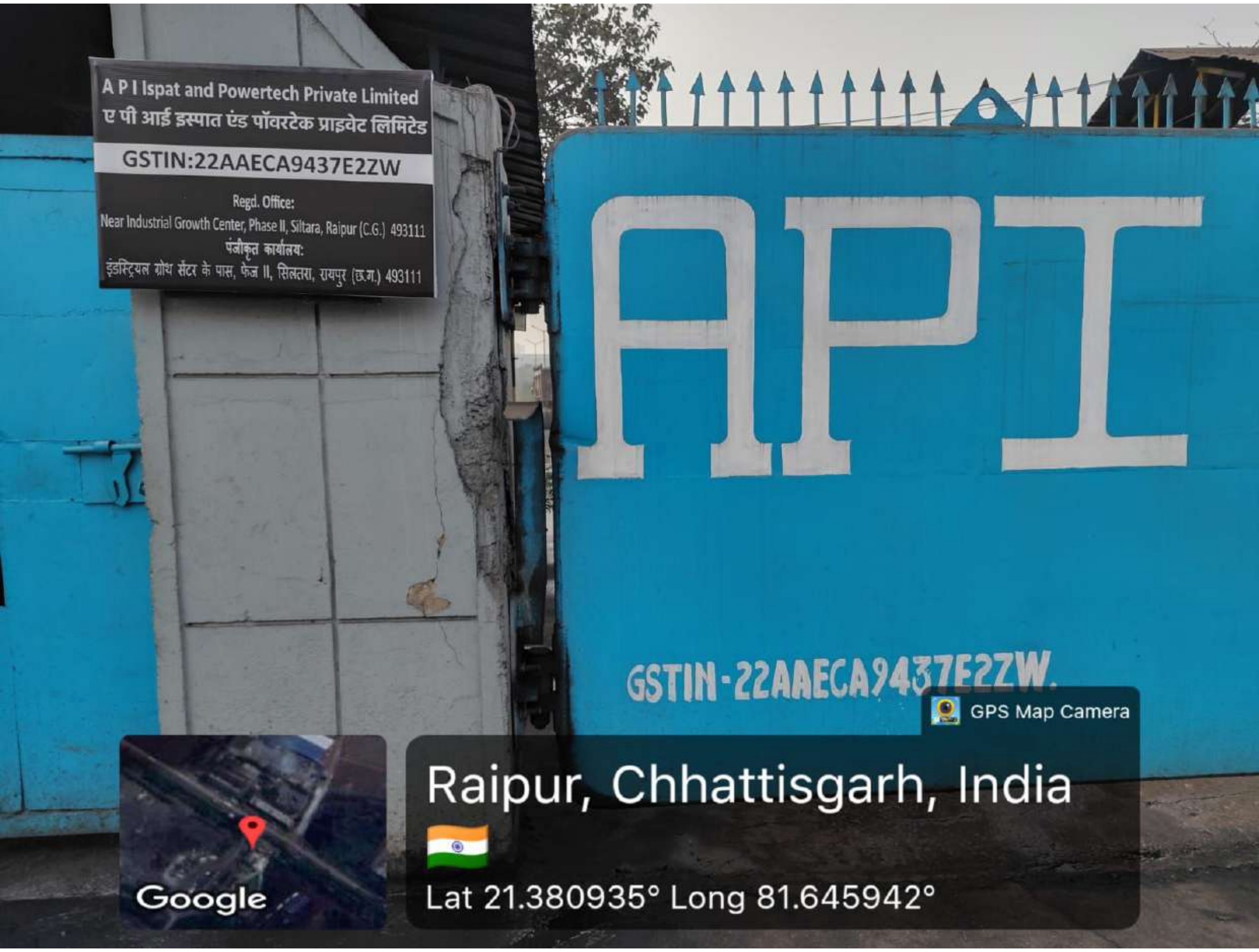
List of Equity Shareholders of A P I Ispat and Powertech Pvt. Ltd. as on 31-03-2025

S. No.	Names of the Shareholder	Address of Shareholder	No. of Shares held
1.	Real Ispat and Power Ltd.	Urla Bendri Road, Borjhara, Raipur (C.G.) 493221	94,78,158
2.	Shri Rajesh kumar Agrawal nominee of Real Ispat and Power Limited	"Vrindavan", Near IDBI Bank, Civil Lines, Raipur (C.G.) 492001	1
3.	Shri Ramesh Agrawal nominee of Real Ispat and Power Limited	Plot No. 17-19, Opp. Telephone Exchange, Civil Lines, Raipur (C.G.) 492001	1
4.	Shri Umesh Agrawal nominee of Real Ispat and Power Limited	"Vrindavan", Near IDBI Bank, Civil Lines, Raipur, (C.G.) 492001	1
5.	Shri Rajesh Kumar Agrawal Karta of Rajesh Agrawal HUF nominee of Real Ispat and Power Ltd.	Opposite Telephone Exchange, Civil Lines, Raipur (C.G.) 492001	1
6.	Shri Umesh Agrawal Karta of Umesh Agrawal HUF nominee of Real Ispat and Power Ltd.	Opposite Telephone Exchange, Civil Lines, Raipur (C.G.) 492001	1
7.	Shri Ramesh Agrawal Karta of Ramesh Agrawal HUF nominee of Real Ispat and Power Ltd.	Opposite Telephone Exchange, Civil Lines, Raipur (C.G.) 492001	1
Total			**94,78,164**

For, A P I Ispat & Powertech Pvt. Ltd.

A P I ISPAT & POWERTECH (P) LTD.

Neha Sudhir Bawse
(Director)
DIN: 11322595
Address: Flat No. 304, 3rd Floor, G.T. Heights,
Shankar Nagar Road, Shakti Nagar,
Anupam Nagar, Khamardih Police Station,
Raipur (C.G.) 492004


A P I Ispat and Powertech Private Limited
ए पी आई इस्पात एंड पॉवरटेक प्राइवेट लिमिटेड
GSTIN:22AAECA9437E2ZW
Regd. Office:
Near Industrial Growth Center, Phase II, Siltara, Raipur (C.G.) 493111
पंजीकृत कार्यालय:
इंडस्ट्रियल ग्रोथ सेंटर के पास, फेज II, सिलतरा, रायपुर (छ.ग.) 493111
API
GSTIN-22AAECA9437E2ZW.
GPS Map Camera
Google
Raipur, Chhattisgarh, India
Lat 21.380935° Long 81.645942°