Form No. MGT-7

Form language

(●) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U27100CT2020PTC010603

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	REAL ISPAT AND ENERGY PRIVATE LIMITED	REAL ISPAT AND ENERGY PRIVATE LIMITED
Registered office address	Vrindavan,NearIDBIBank,CivilLines,,NA,Raipur,Raipur,Chattisgarh,India,492001	Vrindavan,NearIDBIBank,CivilLines,,NA,Raipur,Raipur,Chattisgarh,India,492001
Latitude details	21.23733	21.23733
Longitude details	81.647732	81.647732

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Registered Office Photo.jpeg

(b) *Permanent Account Number (PAN) of the company: AA******2P

(c) *e-mail ID of the company: *****all@realgroup.org

(d) *Telephone number with STD code: 07*******00

(e) Website:

iv *Date of Incorporation (DD/MM/YYYY) 18/09/2020

v (a) *Class of Company (as on the financial year end date) Private company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) 30/09/2025

(d) Whether any extension for AGM granted ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	25	Manufacture of fabricated metal products, except machinery and equipment	99.61

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U27107CT1999PLC013773		REAL ISPAT AND POWER LIMITED	Holding	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	8450000.00	8410000.00	8410000.00	8410000.00
Total amount of equity shares (in rupees)	84500000.00	84100000.00	84100000.00	84100000.00

Number of classes	1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	8450000	8410000	8410000	8410000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	84500000.00	84100000.00	84100000	84100000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	23138600.00	23122510.00	23122510.00	23122510.00
Total amount of preference shares (in rupees)	2313860000.00	2312251000.00	2312251000.00	2312251000.00

Number of classes	2

Class of shares Preference Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	1718600	1713610	1713610	1713610
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	171860000.00	171361000.00	171361000	171361000

Class of shares 7% Non-Cumulative Non-Participating Redeemable	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	21420000	21408900	21408900	21408900
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	2142000000.00	2140890000.00	2140890000	2140890000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	2110000	0	2110000.00	21100000	21100000	
Increase during the year	6300000.00	0.00	6300000.00	63000000.00	63000000.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	6300000	0	6300000.00	63000000	63000000	0
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	8410000.00	0.00	8410000.00	84100000.00	84100000.00	
(ii) Preference shares						
At the beginning of the year	22845010	0	22845010.00	2284501000	2284501000	
Increase during the year	277500.00	0.00	277500.00	27750000.00	27750000.00	0.00
i Issues of shares	277500	0	277500.00	27750000	27750000	0
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	23122510.00	0.00	23122510.00	2312251000.00	2312251000.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers 3

Attachments:

1. Details of shares/Debentures Transfers — Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of non-convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

4603603939

ii * Net worth of the Company

3866569423

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	8410000	100.00	0	0.00
10	Others				
	Total	8410000.00	100	0.00	0

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	23122510	100.00
10	Others				
	Total	0.00	0	23122510.00	100

Total number of shareholders (other than promoters) 10

Total number of shareholders (Promoters + Public/Other than promoters) 17.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	17
	Total	17.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	6	7
Members (other than promoters)	5	10
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	1	2	1	0	0
B Non-Promoter	1	1	2	1	0.00	0.00
i Non-Independent	1	1	2	1	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

v Others						
Total	3	2	4	2	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	**DIN/PAN**	**Designation**	**Number of equity shares held**	**Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)**
SHIV KUMAR AGRAWAL	00491176	Director	0	
NITESH AGRAWAL	00754729	Director	0	
GAURAV AGRAWAL	07850466	Director	0	
RITESH JINDAL	00762426	Director	0	30/09/2025
YOJANA JINDAL	09765144	Director	0	30/09/2025
TARAK KUMAR RAI	10710055	Whole-time director	0	27/11/2025
RAVI MALL	ASBPM5210B	Company Secretary	0	
SUDHIR JINDAL	AANPJ0894L	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 3

Name	**DIN/PAN**	**Designation at the beginning / during the financial year**	**Date of appointment/ change in designation/ cessation (DD/MM/YYYY)**	**Nature of change (Appointment/ Change in designation/ Cessation)**
TARAK KUMAR RAI	10710055	Whole-time director	23/07/2024	Appointment
NITESH AGRAWAL	00754729	Director	23/07/2024	Change in designation
SUDHIR JINDAL	AANPJ0894L	CFO	01/08/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-Ordinary General Meeting	23/07/2024	6	6	100
Extra-Ordinary General Meeting	11/09/2024	6	6	100
Annual General Meeting	30/09/2024	6	6	100
Extra-Ordinary General Meeting	15/03/2025	6	6	100

B BOARD MEETINGS

*Number of meetings held | 9

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	15/06/2024	5	5	100
2	19/07/2024	5	5	100
3	16/08/2024	6	6	100
4	11/09/2024	6	6	100
5	20/09/2024	6	6	100
6	24/09/2024	6	6	100
7	14/12/2024	6	6	100
8	03/03/2025	6	6	100
9	15/03/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held | 8

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Finance Committee	23/04/2024	2	2	100
2	Finance Committee	09/07/2024	2	2	100
3	Finance Committee	17/10/2024	2	2	100
4	Finance Committee	15/02/2025	2	2	100
5	Audit Committee	20/09/2024	3	3	100
6	Nomination and Remuneration Committee	17/07/2024	3	3	100
7	Share Allotment and Transfer Committee	29/09/2024	2	2	100
8	Share Allotment and Transfer Committee	26/03/2025	2	2	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	SHIV KUMAR AGRAWAL	9	9	100	4	4	100	Yes
2	NITESH AGRAWAL	9	9	100	1	1	100	Yes
3	GAURAV AGRAWAL	9	9	100	5	5	100	Yes
4	RITESH JINDAL	9	9	100	8	8	100	Not applicable
5	YOJANA JINDAL	9	9	100	0	0	0	Not applicable
6	TARAK KUMAR RAI	7	7	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Nitesh Agrawal	Whole-time director	3299500	0	0	0	3299500.00
2	Tarak Kumar Rai	Whole-time director	425628	0	0	0	425628.00
	Total		3725128.00	0.00	0.00	0.00	3725128.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 17

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any:
List of Transfer.pdf
List of Shareholders.pdf
Real Energy Form MGT-8.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of REAL ISPAT AND ENERGY PRIVATE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

SANJAY KUMAR MOHTA Digitally signed by SANJAY KUMAR MOHTA Date: 2026.06.13 12:09:15 +05'30'

Name: Sanjay Kumar Mohta

Date (DD/MM/YYYY): 05/06/2026

Place: Raipur

Whether associate or fellow:

◉ Associate ◯ Fellow

Certificate of practice number: 8*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 11249376

*(b) Name of the Designated Person: KUNDAN KISHORE GOYAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 3 dated* (DD/MM/YYYY) 10/03/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

KUNDAN KISHORE GOYAL Digitally signed by KUNDAN KISHORE GOYAL Date: 2026.06.13 12:00:20 +05'30'

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 1*2*9*7*

***To be digitally signed by**

RAVI KUMAR MALL

Digitally signed by RAVI KUMAR MALL
Date: 2026.06.13 12:02:58 +05'30'

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	2*2*7
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC3888641
eForm filing date (DD/MM/YYYY)	13/06/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

SANJAY KUMAR MOHTA
Company Secretary
ACS , B. Com (H)

Flat No. -708,
Lal Ganga Regaliya,
Lalpur, Raipur-492001(C.G.)
Mob. : +91-9300059202
+91-9329595092
Email: mohtasanjay@rediffmail.com

Form No. MGT–8

[Pursuant to section 92(2) of the Companies Act, 2013 and
Rule 11(2), of the Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of Real Ispat and Energy Private Limited (the Company) having CIN: U27100CT2020PTC010603, and Registered Office at "Vrindavan", Near IDBI Bank, Civil Lines, Raipur, (C.G.) 492001 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid Financial Year, the Company has complied with the provisions of the Act and the Rules made thereunder in respect of:

1. its status under the Act;

2. maintenance of registers/records and making entries therein within the time prescribed therefor;

3. filing of Forms and Returns, as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within and/ or beyond the prescribed time, where applicable;

4. calling/ convening/ holding meetings of Board of Directors, Committees and the Members of the Company on due dates as stated in the Annual Return in respect of

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which meetings, generally proper notices were given and the proceedings including the circular resolutions, if any, have been properly recorded in the Minutes Book/ Registers maintained for the purpose and the same have been signed;

5. The Company was not required to close its Register of Members;

6. As per the information and explanations provided to me, the Company has not entered into any transactions falling within the purview of Section 185 of the Act and was therefore not required to comply with the same;

7. contracts/ arrangements with related parties as specified in section 188, of the Act;

8. The Company has not made any transmission of securities/ reduction of share capital/ conversion of shares/ securities and therefore was not required to issue security certificate(s) in any/ all instances related thereto.

   During the aforesaid financial year, the Company issued and allotted 63,00,000 Equity Shares and 2,77,500 6% Non-Cumulative Optionally Convertible Preference Shares and issued the corresponding security certificates.

   During the financial Year, 7% Non-Cumulative Non-Participating Redeemable Preference Shares and 6% Non-Cumulative Optionally Convertible Preference Shares were transferred and 1 Equity Share was transferred for appointment of a nominee shareholder in the Company.

9. There was no requirement of keeping in abeyance the right to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the act;

10. The Company has not made any declaration/ payment of dividend, and was not required to transfer unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125, of the Act;

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11. Signing of Audited Financial Statement as per the provisions of Section 134, of the Act, and report of the Board of Directors is as per sub - sections (3), (4), and (5) thereof;

12. Constitution/ appointment/ re-appointment/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13. appointment/ re-appointment of Statutory Auditors as per the provisions of Section 139 of the Act;

14. The Company was not required to take any approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or other such authorities under the various provisions of the Act;

15. The Company has not made any invitation/ acceptance/ renewal/ repayment of deposits;

16. The Company has borrowing as on 31-03-2025 from Banks and has duly created and modified the charge during the Financial Year under review and has complied with the applicable provisions of the Companies Act, 2013.

17. The loans and/ or investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;

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18. The Company has altered the provisions of the Memorandum of Association of the Company and complied with the provisions of the Act. The Company has not altered any provisions of the Articles of Association of the Company.

Sanjay Kumar Mohta
Company Secretary
M. No. 22881
C P No. 8317
Peer Review Certificate No.: 3168/2023

Place: Raipur
Date: 05.06.2026

UDIN: **A022881H000585520**

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

Real Ispat and Energy Pvt. Ltd.
CIN: U27100CT2020PTC010603
Ph. No. : +91 771 4224000
E-mail ID: ravimall@realgroup.org

Regd. Office: "Vrindavan", Near IDBI Bank, Civil Lines, Raipur (C.G.) 492001

List of Equity Shareholders of Real Ispat and Energy Private Limited as on 31-03-2025

S. No.	Name of the Shareholder	No. of Shares	% of Shares
1.	Real Ispat and Power Ltd.	84,09,994	100.00
2.	Shri Ramesh Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
3.	Shri Gaurav Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
4.	Shri Umesh Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
5.	Shri Rajesh Kumar Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
6.	Shri Saurabh Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
7.	Shri Shashank Agrawal, Nominee of Real Ispat and Power Ltd.	1	0.00
Total		**84,10,000**	**100.00**

List of 6% Non-Cumulative Optionally Convertible Preference Shareholders of Real Ispat and Energy Private Limited as on 31-03-2025

S. No.	Name of the Shareholder	No. of Shares	% of Shares
1.	Shivalay Ispat and Power Pvt. Ltd.	14,19,110	82.81
2.	Chaitanya Finvest (India) Pvt. Ltd.	11,500	0.67
3.	API Ispat and Powertech Private Limited	17,000	0.99
4.	Real Infraventure Private limited	47,500	2.77
5.	R.K.Sponge Private Limited	36,000	2.10
6.	Om Ispat (India) Private Limited	15,000	0.88
7.	Govind Commodities Private Limited	17,500	1.02
8.	Real Capital Financial Services Private Limited	1,50,000	8.75
Total		**17,13,610**	**100.00**

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List of 7% Non-Cumulative Non-Participating Redeemable Preference Shareholders of Real Ispat and Energy Private Limited as on 31-03-2025

S. No.	Name of the Shareholder	No. of Shares	% of Shares
1.	Shivalay Ispat and Power Pvt. Ltd.	33,08,900	15.46
2.	API Ispat and Powertech Private Limited	1,81,00,000	84.54
Total		**2,14,08,900**	**100.00**

For, Real Ispat and Energy Pvt. Ltd.

Ravimall

REAL ISPAT AND ENERGY PVT. LTD.

Ravi Kumar Mall
(Company Secretary)
M. No. A-22237
Address: 50/632, Near Talab, Lakhe Nagar,
Raipur (C.G.) 492001

Real Ispat and Energy Private Limited

CIN: U27100CT2020PTC010603
Ph. No.: +91 771 4224000 E-mail ID: ravimall@realgroup.org
Regd. Office: "Vrindavan", Near IDBI Bank, Civil Lines, Raipur (C.G.) 492001

List of Share Transfer of Real Ispat and Energy Private Limited during the Financial Year 2024-2025

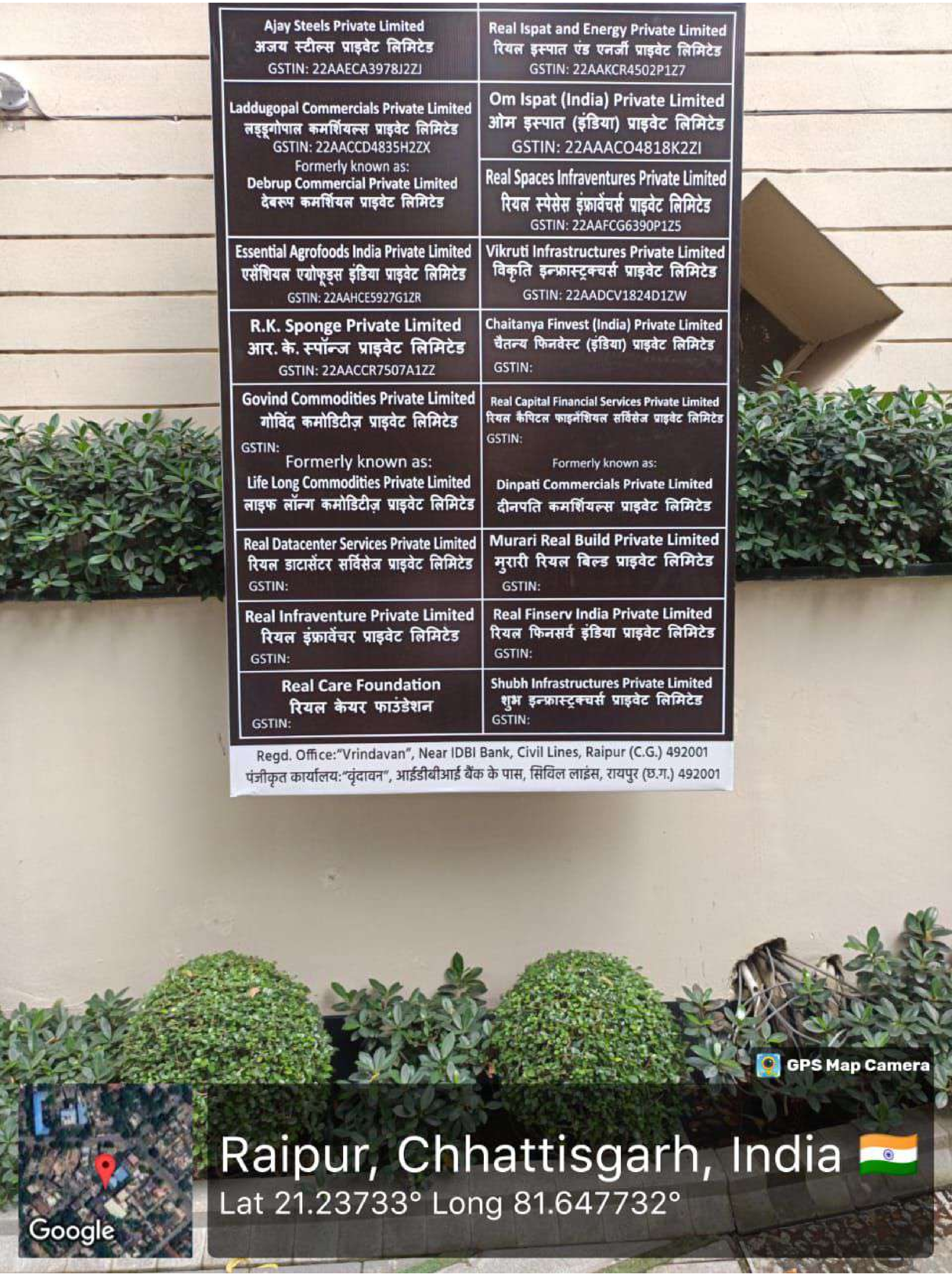
Sl. No.	Date of registration of transfer (Date Month Year)	Type of transfer	Class of shares transferred	Number of Shares/Debentures/ Units Transferred	Amount per Share/Debenture/ Unit (in Rs.)	Ledger Folio of Transferor	Transferor's Name	Ledger Folio of Transferee	Transferee's Name
1	29-09-2024	Preference Share	6% Non Cumulative Optionally Convertible Preference Shares	17000	100	P-2	Chaintanya Finvest (India) Private Limited	P-8	API Ispat and Powertech Private Limited
2	29-09-2024	Preference Share	7% Non Cumulative Non Participating Redeemable Preference Shares	600000	100	PS-2	R.K. Sponge Private Limited	PS-3	API Ispat and Powertech Private Limited
3	26-03-2025	Equity Share	Equity Shares	1	10	1	Real Ispat and Power Limited	16	Shri Shashank Agrawal, Nominee of Real Ispat and Power Limited

For, Real Ispat and Energy Private Limited

Ravi Mall

Ravi Kumar Mall
(Company Secretary)
M. No. A-22237
Address: 50/632, Near Talab, Lakhe Nagar,
Raipur (C.G.) 492001

REAL ISPAT AND ENERGY PVT. LTD.



Ajay Steels Private Limited
अजय स्टील्स प्राइवेट लिमिटेड
GSTIN: 22AAECA3978J2ZJ
Real Ispat and Energy Private Limited
रियल इस्पात एंड एनर्जी प्राइवेट लिमिटेड
GSTIN: 22AAKCR4502P1Z7
Laddugopal Commercials Private Limited
लड्डूगोपाल कमर्शियल्स प्राइवेट लिमिटेड
GSTIN: 22AACCD4835H2ZX
Formerly known as:
Debrup Commercial Private Limited
देबरूप कमर्शियल प्राइवेट लिमिटेड
Om Ispat (India) Private Limited
ओम इस्पात (इंडिया) प्राइवेट लिमिटेड
GSTIN: 22AAACO4818K2ZI
Real Spaces Infraventures Private Limited
रियल स्पेसेस इंफ्रावेंचर्स प्राइवेट लिमिटेड
GSTIN: 22AAFCG6390P1Z5
Essential Agrofoods India Private Limited
एसेंशियल एग्रोफूड्स इंडिया प्राइवेट लिमिटेड
GSTIN: 22AAHCE5927G1ZR
Vikruti Infrastructures Private Limited
विकृति इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड
GSTIN: 22AADCV1824D1ZW
R.K. Sponge Private Limited
आर. के. स्पॉन्ज प्राइवेट लिमिटेड
GSTIN: 22AACCR7507A1ZZ
Chaitanya Finvest (India) Private Limited
चैतन्य फिनवेस्ट (इंडिया) प्राइवेट लिमिटेड
GSTIN:
Govind Commodities Private Limited
गोविंद कमोडिटीज़ प्राइवेट लिमिटेड
GSTIN:
Formerly known as:
Life Long Commodities Private Limited
लाइफ लॉन्ग कमोडिटीज़ प्राइवेट लिमिटेड
Real Capital Financial Services Private Limited
रियल कैपिटल फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड
GSTIN:
Formerly known as:
Dinpati Commercials Private Limited
दीनपति कमर्शियल्स प्राइवेट लिमिटेड
Real Datacenter Services Private Limited
रियल डाटासेंटर सर्विसेज प्राइवेट लिमिटेड
GSTIN:
Murari Real Build Private Limited
मुरारी रियल बिल्ड प्राइवेट लिमिटेड
GSTIN:
Real Infraventure Private Limited
रियल इंफ्रावेंचर प्राइवेट लिमिटेड
GSTIN:
Real Finserv India Private Limited
रियल फिनसर्व इंडिया प्राइवेट लिमिटेड
GSTIN:
Real Care Foundation
रियल केयर फाउंडेशन
GSTIN:
Shubh Infrastructures Private Limited
शुभ इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड
GSTIN:
Regd. Office:"Vrindavan", Near IDBI Bank, Civil Lines, Raipur (C.G.) 492001
पंजीकृत कार्यालय:"वृंदावन", आईडीबीआई बैंक के पास, सिविल लाइंस, रायपुर (छ.ग.) 492001
GPS Map Camera
Google
Raipur, Chhattisgarh, India
Lat 21.23733° Long 81.647732°